2015 Business Results

Jan. 27. 2016















Income Statement (Yearly)

(Unit : KRW Billion Won)

Description	2014	%	2015	%	Change(%)
Revenue	7,596	100	7,884	100	3.8
Gross Profit	831	10.9	841	10.7	1.3
SG&A	305	4.0	340	4.3	11.6
Operating Profit	526	6.9	501	6.4	-4.7
Income before tax	586	7.7	530	6.7	-9.4
Net Income	439	5.8	393	5.0	-10.5

※ IFRS Consolidated

Income Statement (4Q)

(Unit : KRW Billion Won)

Description	2014 4Q	%	2015 3Q	%	2015 4Q	%	Change(%) YoY	Change(%) QoQ
Revenue	1,987	100	1,815	100	2,076	100	4.4	14.3
Gross Profit	212	10.6	196	10.8	215	10.3	1.5	9.9
SG&A	88	4.4	84	4.6	88	4.3	0.3	5.5
Operating Profit	123	6.2	112	6.2	126	6.1	2.4	13.2
Income before tax	153	7.7	130	7.2	101	4.9	-34.1	-22.5
Net Income	111	5.6	97	5.4	70	3.3	-37.2	-28.5

※ IFRS Consolidated

HYUNDAI WIA

Biz Area Performance

(Unit : KRW Billion Won)

Description	2014	2015	Change(%)
Sales	7,596	7,884	3.8
Auto Parts	6,221	6,695	7.6
Machinery	1,375	1,189	-13.5
Operating Profit	526 (6.9%)	501 (6.4%)	-4.7
Auto Parts	447 (7.2%)	440 (6.6%)	-1.7
Machinery	78 (5.7%)	61 (5.1%)	-21.7

※ IFRS Consolidated

HYUNDAI WIA

Balance Sheet

(Unit : KRW Billion Won)

Description	2014-End	2015-End	Change
Assets	5,937	6,683	746
cash & cash equivalents	993	1,236	243
Liabilities	3,088	3,454	366
Debt	1,226	1,577	351
Net Debt	(234)	(340)	(106)
Equity	2,849	3,229	380
Liability/Equity	108%	107%	-1%p
Net Debt/Equity	8%	10%	+2%p

※ IFRS Consolidated

※ Cash & Cash Equivalents = Cash + Short-term financial instruments

HYUNDAI WIA

Cash Flow

(Unit : KRW Billion Won)

Description	2015-End
Cash flows from operating	626
Net Profit	393
Depreciation & Amortization	183
Cash flows from investing	-875
Increase of Tangible & Intangible asset	-628
Acquisition of affiliated company's stock	-103
Cash flows from financing	345
Increase of Debt	366

Cash at Beginning (Incl. ST financial instruments)	483 (993)
Change (Incl. ST financial instruments)	+101 (+243)
Cash at End (Incl. ST financial instruments)	584 (1,236)

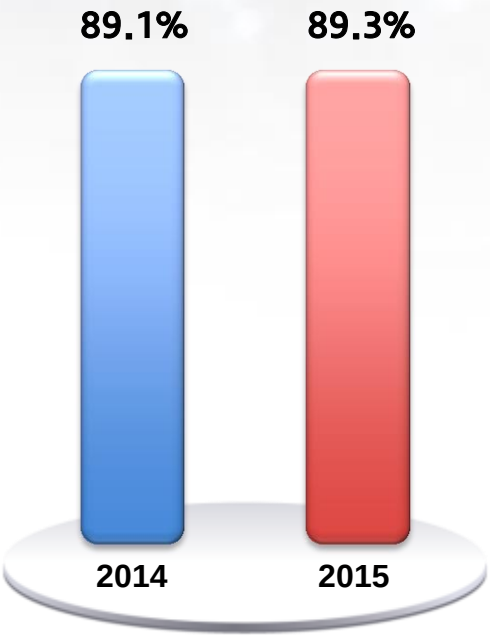
※ IFRS 연결기준

HYUNDAI WIA

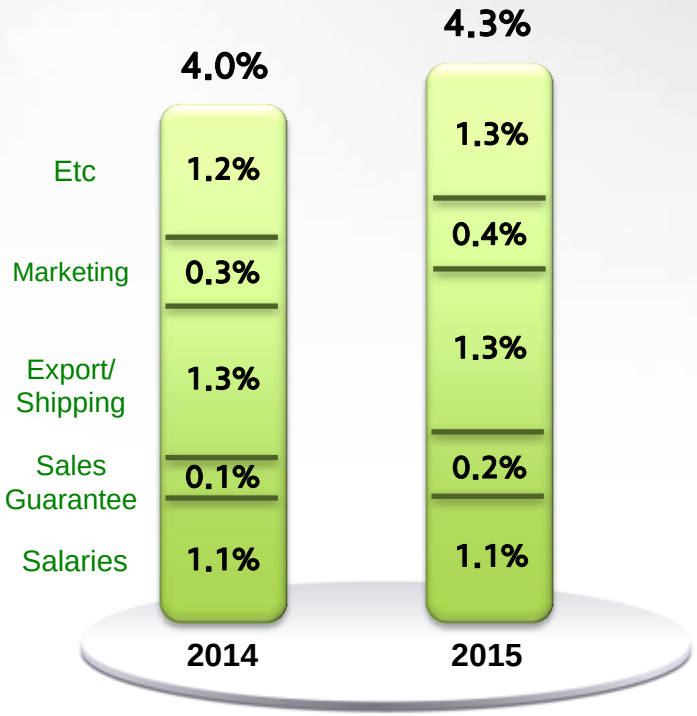
COGS & SG&A

(% of Revenue)

COGS



SG&A

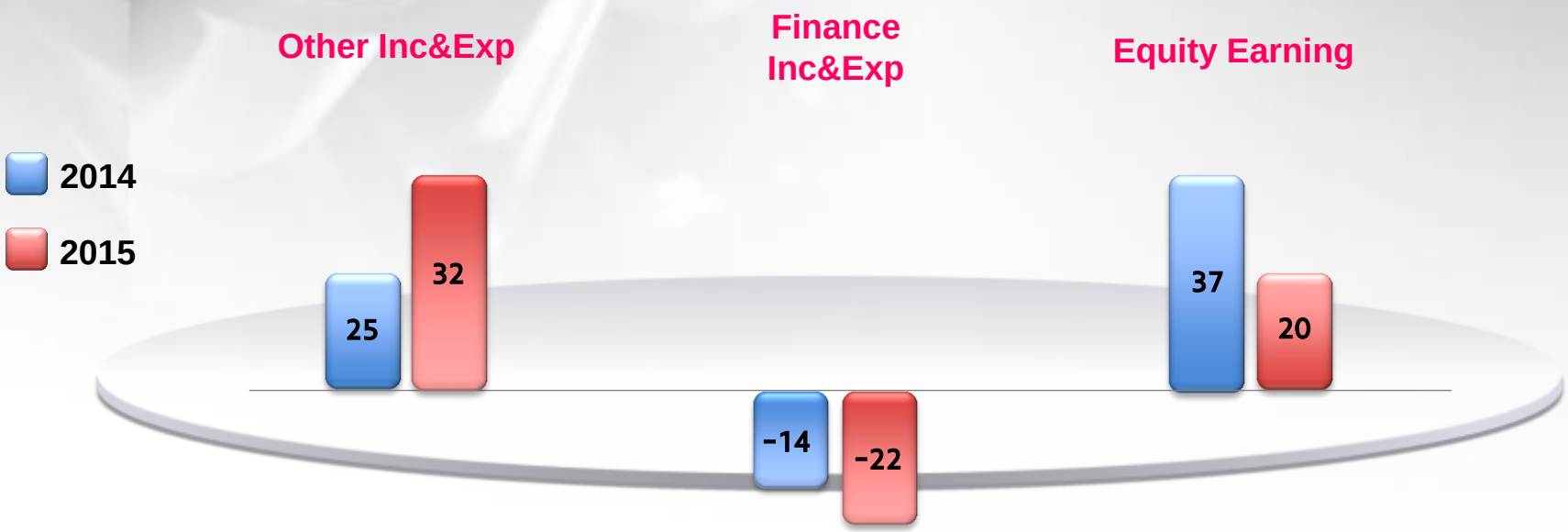


※ IFRS Consolidated

HYUNDAI WIA

Net Other Operating Inc&Exp

(Unit : KRW Billion Won)

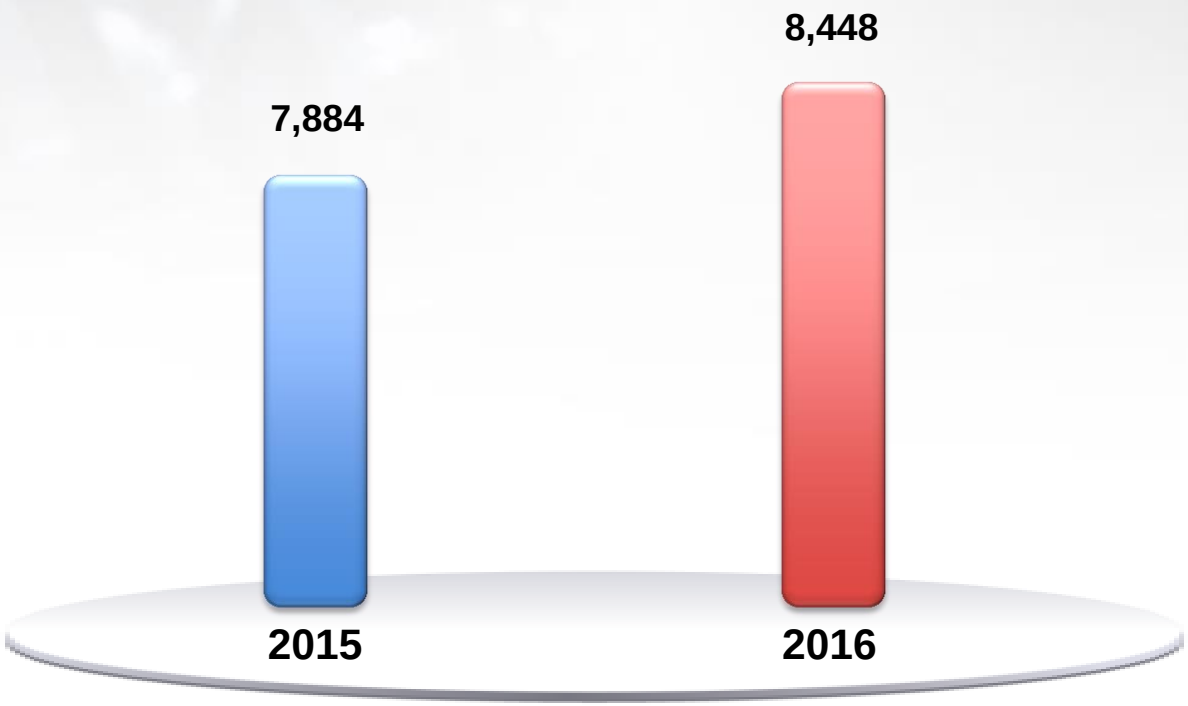




※ IFRS Consolidated

2016 Business Plan (Revenue)

(Unit : KRW Billion Won)



Thank you

http://www.hyundai-wia.com